
“ ” “ ” “ ”
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A

1

2020 7

9.76% 11.34% 23.26% 26.1%

1

2020

2021

2

3

2020 2020 595.32 841.92 505.320 48871 0 595.32 841.92

2020

2 2020

2020 6	32,391.91	2019 6
13,170.64	2020 12 31	27,025.89
2019 12 31	14,811.38	

		2021 1-3	2020	2019	2018
	002644.SZ	38.40%	27.21%	29.92%	22.52%
	002424.SZ	56.21%	48.72%	54.50%	50.69%
	600572.SH	19.64%	14.55%	17.46%	19.24%

2020

2020

2020 6 2020 12

“ 2020 2021 ”

2020

	3,170.90	11.04%
	1,522.60	5.30%
	1,211.37	4.22%
	1,024.50	3.57%
	798.34	2.78%
	7,727.71	26.91%

2021 7 31 2020

2020	28,723.99
2021 7 31	20,186.99
	70.28%

2021

2018 2021 3

	2021	3	31	2020	12	31	2019	12	31	2018	12	31
	32,797.41		96.20%	27,430.92		95.50%	15,089.72		96.04%	9,818.23		96.04%
	1,090.18		3.20%	956.32		3.33%	449.73		2.86%	290.57		2.86%
	124.01		0.36%	211.67		0.74%	142.77		0.91%	30.80		0.91%
	81.81		0.24%	125.08		0.44%	29.75		0.19%	4.60		0.19%
	34,093.41		100.00%	28,723.99		100.00%	15,711.97		100.00%	10,144.21		100.00%

[illegible]

	2021 3 31		2020 12 31		2019 12 31		2018 12 31	
	32,200.70	94.45%	27,025.89	94.09%	14,811.38	94.27%	9,604.24	94.68%
	1,892.71	5.55%	1,698.10	5.91%	900.60	5.73%	539.97	5.32%
	34,093.41	100.00%	28,723.99	100.00%	15,711.98	100.00%	10,144.21	100.00%

A horizontal number line with vertical tick marks at every integer from 0 to 10. The numbers 0, 1, 2, 3, 4, 5, 6, 7, 8, 9, and 10 are written below the tick marks.

		6	6 1	1 2	2 3	3 4	4 5	5
	600572.SH	1%	3%	15%	40%	100%	100%	100%
	002737.SZ	5%	5%	10%	30%	50%	80%	100%
	603669.SH	5%	5%	20%	50%	100%	100%	100%
	300584.SZ	5%	10%	30%	50%	80%	100%	100%
	002437.SZ	0.5%	0.5%	5%	20%	50%	80%	100%
	300006.SZ	5%	5%	10%	20%	40%	80%	100%
		5%	5%	10%	50%	100%	100%	100%

Wind

1

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2

2	16887.90	15087.67	18599.06
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21862.54 2020

2020	2021	3
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1 2

16887.90 15087.67 18599.06

15087.67	18599.06
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18599.06

2

3

	2021 3 31
--	-----------

	15,227.37	139.69	15,087.67	100.00%
	2018 12 31			
	9,173.80	48.66	9,125.14	54.04%
	1,044.49	-	1,044.49	6.18%
	6,806.92	88.65	6,718.27	39.78%
	17,025.22	137.31	16,887.90	100.00%

	2021 3		2020		2019		2018
	11,148.14	1,620.23	9,527.91	1,131.26	8,396.65	-777.15	9,173.80
	1,437.64	35.56	1,402.08	-123.27	1,525.35	480.86	1,044.49
	9,348.74	1,607.68	7,741.06	2,435.69	5,305.37	-1,501.55	6,806.92
	21,934.52	3,263.48	18,671.04	3,443.67	15,227.37	-1,797.85	17,025.22

2020 12 31	2019 12 31	3,443.67
22.62%	2019 12 31	
1,131.26	2,435.69	13.47%
	2020	22.62%
11.04%	2020	
	2	2020
	2020	
2021 3 31	2020 12 31	3,263.48
17.48%	2021 3	

2

137.31 139.69 71.97

71.97

	2021 3 31	2020 12 31	2019 12 31	2018 12 31
	0.94	0.94	7.65	48.66
	71.03	71.03	132.04	88.65
	71.97	71.97	139.69	137.31

en8US

2021 3 31 2020 12 31 2019 12 31 2018 12 31

	2021 3 31		2020 12 31		2019 12 31		2018 12 31	
3	76.43	0.35%	46.76	0.25%	2.26	0.01%	3.64	0.02%
	0.25	0.00%	-	-	-	-	0.47	0.00%
	76.18	0.35%	46.76	0.25%	2.27	0.01%	3.17	0.02%
	-	-	-	-	-	-	-	-
	21,934.52	100.00%	18,671.04	100.00%	15,227.37	100.00%	17,025.22	100.00%

2019 1-2 2018

2 2

2%

	2-3	2-3	2-3	3-5

132.05 71.94

	2021 3 31		2020 12 31		2019 12 31		2018 12 31	
1	71.94	100.00%	71.94	100.00%	80.85	61.23%	111.71	95.36%
	0.91	1.26%	0.91	1.26%	-	-	23.31	19.90%
	71.03	98.74%	71.03	98.74%	80.85	61.23%	88.40	75.46%
1-2	-	-	-	-	51.20	38.77%	5.44	4.64%
	-	-	-	-	-	-	5.19	4.43%
	-	-	-	-	51.20	38.77%	0.25	0.21%
	71.94	100.00%	71.94	100.00%	132.05	100.00%	117.15	100.00%

2018 12 31 2019 12 31 2020 12 31

2 21.55 53.24 305.17

2

2

2

3-5

2018 12 31 2019

12 31 2020 12 31 2 20.15

7.65 0.04

2021 3 31 2020

	2021 3 31	2020 12 31	2019 12 31	2018 12 31
	0.04 100.00%	0.04 100.00%	7.65 100.00%	20.15 100.00%
	- -	- -	- -	- -

1

	2021 3 31	2020 12 31		2020 12 31		
1	529.86 4.75%	1	583.14 6.12%			
2	258.63 2.32%	2	361.30 3.79%			
3	234.15 2.10%	3	353.74 3.71%			
4	212.47 1.91%	4	349.80 3.67%			
5	181.28 1.63%	5	313.71 3.29%			
6	173.01 1.55%	6	268.29 2.82%			
7	135.93 1.22%	7	201.71 2.12%			
8	134.23 1.20%	8	196.45 2.06%			
9	106.53 0.96%	9	172.98 1.82%			
10	97.13 0.87%	10	170.49 1.79%			
	2,063.22 18.51%		2,971.61 31.19%			
	2019 12 31		2018 12 31			
1	341.81 4.07%	1	400.19 4.36%			
2	292.88 3.49%	2	380.32 4.15%			
3	265.86 3.17%	3	362.97 3.96%			
4	229.10 2.73%	4	273.38 2.98%			
5	219.54 2.61%	5	257.46 2.81%			
6	217.01 2.58%	6	207.34 2.26%			

7		214.29	2.55%	7		189.19	2.06%
8		211.36	2.52%	8		163.98	1.79%
9		196.11	2.34%	9		155.30	1.69%
10		185.22	2.21%	10		153.12	1.67%
		2,373.19	28.26%			2,543.24	27.72%

27.72% 28.26% 31.19% 18.51%

2

	2021 3 31		2020 12 31		2019 12 31		2018 12 31	
	6,770.51	72.42%	4,840.44					

	2021 3 31		2020 12 31		2019 12 31		2018 12 31	
	840.78	8.99%	719.48	9.29%	486.39	9.17%	590.78	8.68%
	126.84	1.36%	168.13	2.17%	187.88	3.54%	192.26	2.82%
	9,348.74	100.00%	7,741.05	100.00%	5,305.38	100.00%	6,806.92	100.00%

	2021 3 31		2020 12 31		2019 12 31		2018 12 31	
	66.23	93.24%	66.23	93.24%	93.52	70.83%	59.06	66.62%
	0.41	0.58%	0.41	0.58%	13.87	10.50%	8.54	9.63%

- - -

2020

2021 3 31

2020

1	Wind	2	2018	2019	2020	=
*2/	+		2021	1-3		= *4/
	+					

1.51

	2020 12 31	2019 12 31	2018 12 31
	0.21%	0.34%	0.58%
	1.65%	1.06%	0.29%
	2.31%	2.90%	1.15%
	0.87%	0.90%	0.93%
	4.09%	3.17%	1.43%
	15.38%	2.13%	3.01%
	7.90%	5.63%	1.79%
	4.94%	2.73%	1.97%
	4.67%	2.36%	1.39%
	0.39%	0.92%	0.81%

2020

5,808.18

2018 12 31 2019 12 31 2020 12 31

1

2

99.87% 99.65%

98.37%

2

2

1

2

31 2020 12 31 2018 12 31 2019 12

3

1 2020 12 31 2020

2021 3 31

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（本页无正文，为海南葫芦娃药业集团股份有限公司《〈关于请做好海南葫芦娃药业集团股份有限公司非公开发行股票发审委会议准备工作的函〉的回复》之签章页）



2021 年 8 月 9 日

(本页无正文,为中信建投证券股份有限公司《〈关于请做好海南葫芦娃药业集团股份有限公司非公开发行股票发审委会议准备工作的函〉的回复》之签章页)

保荐代表人签名:


杨慧泽


刘连杰


中信建投证券股份有限公司
2021年08月09日

光正街

11-2-3011

有限公司的重大事项，现就本议案

5-4

